

EFFAS SUMMER SCHOOL

3th – 5th July 2019



Programme

Wednesday, 3 July 2019

11:30 – 12:00 Registration

12:00 – 12:15 Welcome address

Mr Antony Mellor, Head of Financial Communication & Investor Relations, Amundi Asset management, France.

Dr. Jesús López Zaballos, EFFAS Chairman.

12:15 – 13:00 Keynote Address to the 12th Summer School

“Europe and the lesson from Brexit”

Mr. Andrew Garfield, Corporate Communication, Garfield Advisory, Great Britain.

tbc, economist

13:00 – 14:00 Lunch

14:00 – 15:30 Key note

“Asset Management Trends and challenges”

Dr. Philipp Koch, Partner at McKinsey, Germany

Mr. Niklas Nolzen, Engagement Manager McKinsey & Co, Germany

Followed by a **panel discussion**:

Dr. Philipp Koch, Partner at McKinsey, Germany

Mrs. Claire-Anne Perini, Head of Business Intelligence for Amundi Group, France.

Ms Muriel Faure, AMF Board member, France

Mr Jean Baptiste Delabare, Financière ARBEVEL Chair, France.

Moderator: Mr. Frank Klein, Managing Director, DWS, DVFA Board Member, Germany

15:30 – 16:15 Conference

“The Euro area fixed income market”

Prof. Dr. Leef H. Dierks, Professor for Finance and International Capital Markets. Lübeck University of Applied Sciences, Germany.

16:15 – 16:45 Group Photo & Coffee Break

Wednesday, 3 July 2019

16:45 – 18:15 Key note and Panel discussion

“Capital Market Union: Quo vadis?”

Mr. Jung Lichtenberger, Deputy Head of Unit, DG Financial Stability, Financial Services and Capital Markets Union, European Commission, Belgium.

Mr. Angelo di Pasquale, Equita, Italy.

Mr. Eric Forest, CEO of EnterNext – Euronext France.

Ms Gabriela Figueiredo Dias, Chair CMVM Portugal.

Moderator:

Prof. Dr. Leef H. Dierks, Professor for Finance and International Capital Markets. Lübeck University of Applied Sciences, Germany.

19:00 – 21:30 Welcome Dinner

Thursday, 4 July 2019

09:00 – 09:30 Key note

“Energy Transition”

Ms. Nadine Viel Lamare, Director, Transition Pathway initiative Sweden.

09:30 – 10:30 Panel Discussion

“Energy Transition and innovations”

Mr Tanguy Claquin, Sustainable Banking, CACIB, France.

Mr Jean Yves Wilmotte, Carbone4, France.

Mr. Andrea Gasperini, Head of Sustainability, AIAF and member of the EFFAS ESG Commission, Italy

Ms. Nadine Viel Lamare, Director, Transition Pathway initiative Sweden

Moderator:

Isabelle Gainard (TBC) Chair, France Impact

10:30 – 11:00 Coffee Break

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3rd – 5th July 2019



Programme

Thursday, 4 July 2019	Thursday, 4 July 2019
<p>11:00 – 11:30 Key note</p> <p>“Sustainable Finance: European action plan”.</p> <p>Prof. Andreas Hopner, Member of EU TEG on Sustainable Finance. Professor of Operational Risk, Banking & Finance at University College Dublin (UCD), Ireland</p>	<p>16:45 – 18:00 Show case</p> <p>“Big data and Structured data”</p> <p>Prof. Andreas Hoepner, Professor of Operational Risk, Banking & Finance at University College Dublin (UCD). Ireland.</p> <p>Mr. Ralf Frank, Secretary General & Managing Director, DVFA. Germany.</p>
<p>11:30 – 12:45 Panel Discussion</p> <p>“ESG and the transformation of asset management”</p> <p>Mr. Stanislas Pottier, Head of Responsible Investment, Amundi Asset management, France.</p> <p>Mr Carlo Funk, Head of ESG, Blackrock, Germany.</p> <p>Prof Thierry Sibieude, Impact investing ESSEC, France.</p> <p>Mr Alexandre Rambaud, Sustainable accounting and Care, AgroParistech EFRAG Academic Network, France.</p> <p>Moderator: Mr. Jean Philippe Desmartin, Head of Responsible Investment at Edmond de Rothschild AM, EFFAS ESG co-chair, France.</p>	<p style="background-color: #ff0000; color: white; padding: 2px;">Friday, 5 July 2019</p> <p>9:00 – 10:15 Keynote and Panel discussion</p> <p>“MifiD II and regulation”</p> <p>Ms. Anne Bellavoine (Vice President SFAF, co-chair MIFID Vision), France.</p> <p>Followed by a panel discussion:</p> <p>Ms. Amandine Cordier, MIFID II, Team member ESMA, France.</p> <p>Mr Pierre Yves Gauthier, Head of Research at Alpha Value, France</p> <p>Mr. Didier Bouchard, co-funder Flornoy et Associés, France.</p> <p>Moderator:: Mr. Bernard Coupez Strategy and Regulation, Belgium</p>
<p>12:45 – 13:15 EFFAS E-learning</p> <p>“EFFAS certified ESG Analyst”</p> <p>Prof. A Bassen (video), Germany.</p> <p>Mr. Lionel Pellicer, Vice President SFAF and Head of Research at Alphavalue. France.</p>	<p>10:15 – 10:45 Coffee Break</p>
<p>13:15 – 14:15 Lunch</p>	<p>10:45 – 12:00 Key note</p> <p>“Talent Acquisition Today – Challenges for Employee and Employer”</p> <p>Ms. Astrid Tostmann, Partner at The Executive Finder, Germany</p> <p>Followed by a panel discussion:</p> <p>Ms. Allison Jobbins, Head of HR for Investment division, Human Resources, Amundi Asset management, Ireland.</p>
<p>14:15 – 16:15 Key note</p> <p>“Best Practices on Big data and Structured data”</p> <p>Mr. John Turner, CEO, XBRL, Great Britain.</p> <p>Followed by a panel discussion:</p> <p>Mr Julian Kruse, Portfolio Manager, Berenberg, Germany.</p> <p>Mr. Arnaud de Servigny Braham Gardens, France.</p> <p>Mr Stéphane Voisin: Crowdvalue Founder, France.</p> <p>XXX</p> <p>Moderator: Mr. Hans Buysse, Partner at Clairfield Benelux. Board Member & Treasurer of EFFAS, Chairman of the Belgian Association of Financial Analysts (ABAF), Belgium.</p>	<p>12:00 – 12:30 Key note</p> <p>“EFFAS: Future initiatives for European investment professionals”</p> <p>Dr Jesus Lopez Zaballos, EFFAS Chairman</p>
<p>16:15 – 16:45 Coffee Break</p>	<p>12:30-13:00 Closing session</p> <p>Mr. Anthony Mellor, Head of Financial Communication & Investor Relations, Amundi Asset management, France.</p> <p>Mr. Thierry Giami, SFAF Chairman, France.</p>
	<p>13:30 – 14:30 Closing Cocktail</p>