



Registration and Fees

Registration fee to the seminars & workshops:

- for EFFAS members: 450 EUR
- for Non-members: 695 EUR

Early Bird registration discount:

- 50 EUR (until 30/04/2018)

Accommodation and Meals:

- Free of charge in the Santander facilities for the first 100 registered participants.
- 250 EUR outside of the Santander Facilities for additional participants.

ESG seminar registration Fee and Exam:

- Please register at your local society or contact EFFAS.

EFFAS Head office

Hamburger Allee 45
DE-60486 Frankfurt am main
Phone: +49 69 98959519
E-mail: office@effas.com
www.effas.com

The European Federation of Financial Analysts Societies (EFFAS)

	<u>Austria, ÖFVA</u>
	<u>Belgium, ABAF</u>
	<u>Bosnia, JAFIS</u>
	<u>Bulgaria, BIMA</u>
	<u>Croatia, HUFA</u>
	<u>Finland, FSFA</u>
	<u>France, SFAF</u>
	<u>Germany, DVFA</u>
	<u>Greece, HACSA</u>
	<u>Hungary, HCMPS</u>
	<u>Italy, AIAF</u>
	<u>Lithuania, FAA</u>
	<u>Malta, IFS</u>
	<u>Netherlands, VBA</u>
	<u>Norway, NFF</u>
	<u>Portugal, APAF</u>
	<u>Romania, AABR</u>
	<u>Spain, IEAF</u>
	<u>Sweden, SFF</u>
	<u>Turkey, SPP</u>

11st EDITION EFFAS SUMMER SCHOOL

The meeting point for
European professionals
in finance

Grupo Santander City,
Madrid 4th to 6th July 2018





**Grupo Santander hosts
EFFAS Summer School**

TO WHOM IS THE ESS ADDRESSED

The Summer School debates topics of main interest for all professionals in finance such as financial analysts in commercial banks and corporate departments, financial advisors of private banking, investment banking professionals, investment funds, pension funds, life insurance, wealth management companies, treasurers, large portfolio managers, asset managers, corporate finance managers, professionals taking part in legislation or supervision of the above mentioned fields...

...and for all juniors or students of the related fields.

There will be conferences in the morning and workshops covering case studies on various topics in the afternoon. All sessions are in English.

CONFERENCES TOPICS:

- Megatrends which will shape the asset management industry in the next decade
- Behavioural Finance, Neurofinance, Financial Data Science, Artificial Intelligence
- Environmental, Social and Corporate Reporting (ESG)
- Accounting and corporate reporting
- Regulations on financial markets

WORKSHOPS TOPICS:

- Corporate Finance
- Derivative Valuation and Analysis
- Financial Accounting and Statement Analysis
- Portfolio Management
- Equity Valuation and Analysis
- Fixed Income Valuation and Analysis



Auditorium EFFAS Summer School

ESG WORKSHOP & EXAM:

On completing the program, students should be able to know and understand:

- ESG impacts on risk and return from various angles,
- Systematization of different ESG investment approaches and strategies,
- Understanding the market drivers for further ESG integration,
- Integrating ESG information in the investment process chain,
- Integration of ESG factors in valuation models,
- Responsible Investing across asset classes,
- Systematically assessing different ESG Reporting standards,

***Additional registration needed.
Ask your NMS or EFFAS for more
information.***